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**株州中车时代电气股份有限公司**  
**ZHUZHOU CRRC TIMES ELECTRIC CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3898)**

## **NOTICE OF THE FIRST CLASS MEETING OF HOLDERS OF H SHARES OF 2024**

**NOTICE IS HEREBY GIVEN** that the first class meeting of holders of H shares of 2024 (the “**Class Meeting of Holders of H Shares**”) of Zhuzhou CRRC Times Electric Co., Ltd. (the “**Company**”) will be held at Room 301, Times Hotel, Times Road, Shifeng District, Zhuzhou, the People's Republic of China (the “**PRC**”) on Thursday, 27 June 2024 immediately following the conclusions of the annual general meeting of the Company and the class meeting of holders of A shares of the Company or any adjournment thereof which will be held at the same place and on the same date, for the holders of H shares of the Company to transact the following matters. Unless otherwise indicated, capitalised items used herein shall have the same meanings as those defined in the Company's circular dated 5 June 2024 (the “**Circular**”).

### **AS SPECIAL RESOLUTION**

To consider and approve:

- (a) the grant of a general mandate to the Board to repurchase H Shares, and authorize the Board to repurchase H Shares not exceeding 10% of the total number of the H Shares in issue on the date which this resolution is passed in accordance with the applicable laws and regulations, the Articles of Association, the requirements of the securities regulators of the places where the Shares are listed and any other relevant government or regulatory authorities of the PRC and with reference to market conditions, based on funding arrangements and in accordance with the needs of the Company (the “**Repurchase Mandate**”).
- (b) the authorities in relation to the Repurchase Mandate granted the Board include but are not limited to the following matters:
  - (i) to formulate and implement specific repurchase plans, including but not limited to repurchase price(s), number of Shares to be repurchased, timing(s) of repurchase and period(s) of repurchase, etc.;
  - (ii) to notify creditors and issue announcement in accordance with the Company Law of the PRC and the Articles of Association;
  - (iii) to set up overseas Share accounts and carry out relevant procedures for change of foreign exchange registration;

- (iv) to carry out the relevant approval, filing and/or disclosure procedures in accordance with laws, regulations, the Articles of Association, the requirements of securities regulators of the places where the Shares are listed and any other relevant government or regulatory authorities of the PRC (if necessary);
- (v) to carry out the cancellation procedures for repurchased Shares, reduce registered capital, and make corresponding amendments to the Articles of Association in respect of total share capital and shareholding structure, etc., and to carry out the statutory registration and filing procedures within and outside the PRC; and
- (vi) to execute other documents, and deal with all other necessary or appropriate measures, actions, matters and affairs, in connection with the repurchase of H Shares.

If the relevant special resolution set out in the respective notices of AGM and the Class Meetings is passed, the Board will be granted the Repurchase Mandate until the earlier of:

- (i) the conclusion of the 2024 annual general meeting of the Company; or
- (ii) the date on which the authorities set out in the relevant special resolution are revoked or varied by special resolutions by the Shareholders at any general meeting of the Company, the class meeting of holders of A Shares (if applicable) and the class meeting of holders of H Shares (if applicable), respectively.

By Order of the Board  
**Li Donglin**  
*Chairman*

Zhuzhou, the PRC, 5 June 2024

*Notes:*

1. All times stated in this notice refer to Hong Kong time.
2. The votes at the Class Meeting of Holders of H Shares will be taken by poll.
3. Where two or more persons are registered as the joint holders of any share, only the person whose name appears first in the register of members of H Shares shall be entitled to receive this notice, to attend and exercise all the voting powers attached to such H Share at the Class Meeting of Holders of H Shares, and the service of this notice to that person shall be deemed to have served on all joint holders of such H Share.
4. In order to determine the entitlements of holders of H Shares to attend and vote at the Class Meeting of Holders of H Shares, the register of members of H Shares will be temporarily closed from Monday, 24 June 2024 to Thursday, 27 June 2024 (both days inclusive), during which period no transfer of H Shares will be registered. In order to be entitled to attend and vote at the Class Meeting of Holders of H Shares, all transfer documents together with the relevant H Share certificates must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 21 June 2024.
5. Holders of the H Shares whose names appear on the register of members of H Shares at the close of business on Friday, 21 June 2024 are entitled to attend and vote at the Class Meeting of Holders of H Shares and may appoint one or more proxies to attend and vote in his stead. A proxy need not be a shareholder of the Company.
6. In order to be valid, the proxy form, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power of attorney or other authority, must be deposited, to the H Share registrar of the Company not less than 24 hours before the time appointed for holding the Class Meeting of Holders of H Shares or any adjournment thereof.
7. The address of the H Share registrar of the Company is as follows:  
  
Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre  
183 Queen's Road East, Wanchai  
Hong Kong
8. The principal place of business of the Company in Hong Kong is as follows:  
  
46th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong  
Tel: (852) 2189 7268
9. The Class Meeting of Holders of H Shares is expected to take half a day. Shareholders or their proxies attending the Class Meeting of Holders of H Shares shall be responsible for their own transportation, accommodation and other expenses. Shareholders or their proxies shall produce their identification documents for verification when attending the Class Meeting of Holders of H Shares.

*As at the date of this notice, our chairman of the Board and executive Director is Li Donglin, our vice chairman of the Board and executive Director is Liu Ke'an, our other executive Director is Shang Jing, and our independent non-executive Directors are Gao Feng, Li Kaiguo, Zhong Ninghua and Lam Siu Fung.*