



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/ 08/ 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Zhuzhou CRRC Times Electric Co., Ltd.

Date Submitted 31/ 08/ 2020

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|  |                        |                               |  |
|--|------------------------|-------------------------------|--|
| (1) Stock code : <u>3898</u> Description : <u>H Shares</u> |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                        | <u>547,329,400</u>     | <u>RMB 1.00</u>               | <u>RMB 547,329,400</u>                       |
| Increase/(decrease)  | <u>Nil</u>             |                               | <u>Nil</u>                                   |
| Balance at close of the month                              | <u>547,329,400</u>     | <u>RMB 1.00</u>               | <u>RMB 547,329,400</u>                       |

|  |                        |                               |  |
|--|------------------------|-------------------------------|--|
| (2) Stock code : <u>N/A</u> Description : <u>Domestic Shares</u> |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                              | <u>628,147,237</u>     | <u>RMB 1.00</u>               | <u>RMB 628,147,237</u>                       |
| Increase/(decrease)  | <u>Nil</u>             |                               | <u>Nil</u>                                   |
| Balance at close of the month                                    | <u>628,147,237</u>     | <u>RMB 1.00</u>               | <u>RMB 628,147,237</u>                       |

**2. Preference Shares (N/A)**

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | _____                       | Description :                              | _____  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

**3. Other Classes of Shares (N/A)**

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | _____                             | Description :                              | _____  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

RMB 1,175,476,637

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares    |                                  | No of preference shares | No. of other classes of shares |
|---------------------------------------|---------------------------|----------------------------------|-------------------------|--------------------------------|
|                                       | (1)                       | (2)                              |                         |                                |
| Balance at close of preceding month   | 547,329,400<br>(H Shares) | 628,147,237<br>(Domestic Shares) | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                       | Nil                              | N/A                     | N/A                            |
| Balance at close of the month         | 547,329,400<br>(H Shares) | 628,147,237<br>(Domestic Shares) | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer) (N/A)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                                  | _____                     | _____     | _____     | _____  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                                  | _____                     | _____     | _____     | _____  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>(   /   /   )<br>_____ shares<br>(Note 1)                                  | _____                     | _____     | _____     | _____  | _____  | _____   |
| Total A. (Ordinary shares)   |                           |           |           |        | _____  |   |
| (Preference shares)  |                           |           |           |        | _____  |   |
| (Other class)  |                           |           |           |        | _____  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |        |  | _____   |

## Warrants to Issue Shares of the Issuer which are to be Listed (N/A)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal<br>value at close<br>of the month | No. of new shares<br>of issuer issued<br>during the month pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|--|----------------------------------|---|--|--|
| 1.   |                              |  |                                  |   |  |  |
| ( / / )  |                              |  |                                  |   |  |  |
| Stock code (if listed)                                   |                              |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                              |  |                                  |   |  |  |
| Subscription price                                       |                              |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )  |                                  |   |  |  |
| 2.   |                              |  |                                  |   |  |  |
| ( / / )  |                              |  |                                  |   |  |  |
| Stock code (if listed)                                   |                              |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                              |  |                                  |   |  |  |
| Subscription price                                       |                              |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )  |                                  |   |  |  |
| 3.   |                              |  |                                  |   |  |  |
| ( / / )  |                              |  |                                  |   |  |  |
| Stock code (if listed)                                   |                              |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                              |  |                                  |   |  |  |
| Subscription price                                       |                              |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )  |                                  |   |  |  |
| 4.   |                              |  |                                  |   |  |  |
| ( / / )  |                              |  |                                  |   |  |  |
| Stock code (if listed)                                   |                              |  |                                  |   |  |  |
| Class of shares issuable<br>(Note 1)                     |                              |  |                                  |   |  |  |
| Subscription price                                       |                              |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )  |                                  |   |  |  |
| Total B.   |                              |  |                                  |   |  |  |
|  |                              |  |                                  |   | (Ordinary shares)  |  |
|  |                              |  |                                  |   | (Preference shares)  |  |
|  |                              |  |                                  |   | (Other class)  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (N/A)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | _____  |   |
|  |                                |                                    |                            | (Preference shares)          | _____  |   |
|  |                                |                                    |                            | (Other class)                | _____  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(N/A)**

| Options (other than under Share Option Schemes) (17/18)   |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------------------|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                            |  |   |
| 1.  |                            |  |   |
|   |                            |  |   |
|   |                            |  |   |
|   | ( / / )                    |  |   |
|   | shares (Note 1)            |  |   |
| 2.  |                            |  |   |
|   |                            |  |   |
|   |                            |  |   |
|   | ( / / )                    |  |   |
|   | shares (Note 1)            |  |   |
| 3.  |                            |  |   |
|   |                            |  |   |
|   |                            |  |   |
|   | ( / / )                    |  |   |
|   | shares (Note 1)            |  |   |
|   |                            |  |   |
|   | Total D. (Ordinary shares) |  |   |
|   | (Preference shares)        |  |   |
|   | (Other class)              |  |   |

## Other Movements in Issued Share Capital (N/A)

|               |              |            |                         | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto   | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |       |
|---------------|--------------|------------|-------------------------|---|---|-------|
| Type of Issue |              |            |                         |   |   |       |
| 1.            | Rights issue | At price : | State<br>currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 2.            | Open offer   | At price : | State<br>currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 3.            | Placing      | At price : | State<br>currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |
| 4.            | Bonus issue  |            |                         | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____ |

|               |                      |            |                      | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto   | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |       |
|---------------|----------------------|------------|----------------------|---|---|-------|
| Type of Issue |                      |            |                      |   |   |       |
| 5.            | Scrip dividend       | At price : | State currency _____ | _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )              | _____   | _____ |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                   | _____   | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   | _____ |



|                                  |            |                         |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------|------------|-------------------------|---|---|---|
| Type of Issue                    |            |                         |   |   |   |
| 9. Capital<br>reorganisation     |            |                         | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____   |
| 10. Other<br>(Please<br>specify) | At price : | State<br>currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   | _____   |
|                                  |            |                         |   | Total E. (Ordinary shares)  | _____   |
|                                  |            |                         |   | (Preference shares)   | _____   |
|                                  |            |                         |   | (Other class)   | _____   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Tang Tuong Hock

Title: Joint Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*