



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 / 01 / 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Zhuzhou CSR Times Electric Co., Ltd

Date Submitted 02 / 02 / 2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

| (1) Stock code : <u>3898</u> Description : <u>H Shares</u> |                        |  |   |
|--|------------------------|--|---|
|  | No. of ordinary shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                        | <u>456,108,400</u>     | <u>RMB 1.00</u>                            | <u>RMB 456,108,400</u>                                |
| Increase/(decrease)  | <u>Nil</u>             |  | <u>Nil</u>  |
| Balance at close of the month                              | <u>456,108,400</u>     | <u>RMB 1.00</u>                            | <u>RMB 456,108,400</u>                                |

  

| (2) Stock code : <u>N/A</u> Description : <u>Domestic Shares</u> |                        |  |   |
|--|------------------------|--|---|
|  | No. of ordinary shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>628,147,237</u>     | <u>RMB 1.00</u>                            | <u>RMB 628,147,237</u>                                |
| Increase/(decrease)  | <u>Nil</u>             |  | <u>Nil</u>  |
| Balance at close of the month                                    | <u>628,147,237</u>     | <u>RMB 1.00</u>                            | <u>RMB 628,147,237</u>                                |

2. Preference Shares (N/A)

|                                     |       |                          |   |
|-------------------------------------|-------|--------------------------|---|
| Stock code :                        | _____ | Description :            | _____   |
|                                     |       | No. of preference shares | Par value<br>( <i>State currency</i> )                |
|                                     |       |                          | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                    | _____   |
| Increase/(decrease)                 | _____ |                          | _____   |
| Balance at close of the month       | _____ | _____                    | _____   |

3. Other Classes of Shares (N/A)

|                                     |       |                                |   |
|-------------------------------------|-------|--------------------------------|---|
| Stock code :                        | _____ | Description :                  | _____   |
|                                     |       | No. of other classes of shares | Par value<br>( <i>State currency</i> )                |
|                                     |       |                                | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                          | _____   |
| Increase/(decrease)                 | _____ |                                | _____   |
| Balance at close of the month       | _____ | _____                          | _____   |

Total authorised share capital at the end of the month (*State currency*) :

RMB 1,084,255,637

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares    |                                  | No of preference shares | No. of other classes of shares |
|---------------------------------------|---------------------------|----------------------------------|-------------------------|--------------------------------|
|                                       | (1)                       | (2)                              |                         |                                |
| Balance at close of preceding month   | 456,108,400<br>(H Shares) | 628,147,237<br>(Domestic Shares) | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                       | Nil                              | N/A                     | N/A                            |
| Balance at close of the month         | 456,108,400<br>(H Shares) | 628,147,237<br>(Domestic Shares) | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer) (N/A)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  | _____                     | _____     | _____                      | _____  | _____  | _____   |
|  |                           |           | Total A. (Ordinary shares) |        | _____  |   |
|  |                           |           | (Preference shares)        |        | _____  |   |
|  |                           |           | (Other class)              |        | _____  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | _____  |   |

Warrants to Issue Shares of the Issuer which are to be Listed (N/A)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal<br>value at close<br>of the month | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|--|----------------------------------|---|---|--|
| 1. _____<br>_____  |                              |  |                                  |   |   |  |
| ( / / )  |                              |  |                                  |   |   |  |
| Stock code (if listed)                                   | _____                        |  |                                  |   |   |  |
| Class of shares issuable<br>(Note 1)                     | _____                        |  |                                  |   |   |  |
| Subscription price                                       | _____                        |  |                                  |   |   |  |
| EGM approval date<br>(if applicable)                     |                              |  |                                  |   |   |  |
| (dd/mm/yyyy)   | ( / / )                      |  |                                  |   |   |  |
| 2. _____<br>_____  |                              |  |                                  |   |   |  |
| ( / / )  |                              |  |                                  |   |   |  |
| Stock code (if listed)                                   | _____                        |  |                                  |   |   |  |
| Class of shares issuable<br>(Note 1)                     | _____                        |  |                                  |   |   |  |
| Subscription price                                       | _____                        |  |                                  |   |   |  |
| EGM approval date<br>(if applicable)                     |                              |  |                                  |   |   |  |
| (dd/mm/yyyy)   | ( / / )                      |  |                                  |   |   |  |
| 3. _____<br>_____  |                              |  |                                  |   |   |  |
| ( / / )  |                              |  |                                  |   |   |  |
| Stock code (if listed)                                   | _____                        |  |                                  |   |   |  |
| Class of shares issuable<br>(Note 1)                     | _____                        |  |                                  |   |   |  |
| Subscription price                                       | _____                        |  |                                  |   |   |  |
| EGM approval date<br>(if applicable)                     |                              |  |                                  |   |   |  |
| (dd/mm/yyyy)   | ( / / )                      |  |                                  |   |   |  |
| 4. _____<br>_____  |                              |  |                                  |   |   |  |
| ( / / )  |                              |  |                                  |   |   |  |
| Stock code (if listed)                                   | _____                        |  |                                  |   |   |  |
| Class of shares issuable<br>(Note 1)                     | _____                        |  |                                  |   |   |  |
| Subscription price                                       | _____                        |  |                                  |   |   |  |
| EGM approval date<br>(if applicable)                     |                              |  |                                  |   |   |  |
| (dd/mm/yyyy)   | ( / / )                      |  |                                  |   |   |  |
| Total B. (Ordinary shares) _____                         |                              |  |                                  |   |   |  |
| (Preference shares) _____                                |                              |  |                                  |   |   |  |
| (Other class) _____                                      |                              |  |                                  |   |   |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (N/A)

| Class and description  | Currency of amount outstanding           | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
|  |  |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (N/A)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

Other Movements in Issued Share Capital (N/A)

|               |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |   |
|---------------|--------------|------------|----------------------|---|---|---|
| Type of Issue |              |            |                      |   |   |   |
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |   | - |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |   | - |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |   | - |
| 4.            | Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |   | - |

| Type of Issue |                      |                  |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|------------------|----------------------|--|---|
| 5.            | Scrip dividend       | At price : _____ | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | -   |
| 6.            | Repurchase of shares |                  |                      | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | -   |
| 7.            | Redemption of shares |                  |                      | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | -   |
| 8.            | Consideration issue  | At price : _____ | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | -   |



| Type of Issue              |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------|----------------------|--|---|
| 9. Capital reorganisation  |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | -   |
| 10. Other (Please specify) | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | -   |
|                            |            |                      | Total E. (Ordinary shares) _   |   |
|                            |            |                      | (Preference shares) _  |   |
|                            |            |                      | (Other class) _  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |     |

Remarks (if any):

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Submitted by: Tang Tuong Hock

Title: Joint Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*